

4. Securities (Non-Consolidated)**【Outstanding Balance】**

(¥ billions)

	As of Dec.31,		Increase/ (Decrease)	As of Sep.30, 2023 (B)	(A)–(B)
	2022	2023(A)			
Securities	1,671.7	2,117.7	445.9	2,013.1	104.5

5. Unrealized Gains (Losses) on Securities (Non-Consolidated)

(¥ billions)

	As of Sep.30, 2023			As of Dec.31, 2023			
	Net (B)	Unrealized gains	Unrealized losses	Net (A)	(A)–(B)	Unrealized gains	Unrealized losses
Unrealized gains (losses) on securities	42.5	104.6	62.1	66.0	23.4	115.4	49.4
Stocks	98.5	99.5	0.9	107.9	9.3	108.8	0.9
Bonds	(52.2)	1.4	53.6	(39.5)	12.6	2.8	42.4
Others	(3.7)	3.6	7.4	(2.3)	1.4	3.7	6.1
Nikkei stock average (¥)			31,857	33,464			
New 10-year Japanese government bond yield (%)			0.765%	0.620%			

6. Claims based on the Banking Act and the Act on Emergency Measures for Revitalizing Financial Functions (Non-Consolidated)

(¥ billions)

	As of Dec.31,		Increase/ (Decrease)	As of Sep.30, 2023(B)	(A)–(B)
	2022	2023(A)			
Bankrupt and quasi-bankrupt claims	31.6	39.2	7.5	35.2	4.0
Doubtful claims	36.6	35.4	(1.2)	38.6	(3.1)
Substandard claims	18.3	13.8	(4.4)	14.1	(0.2)
Loans overdue for more than 3 months	0.2	0.1	(0.0)	0.3	(0.1)
Restructured loans	18.1	13.7	(4.4)	13.8	(0.1)
Total (a)	86.7	88.5	1.8	88.0	0.5
After partial direct write-offs (b) *	69.9	65.3	(4.5)	68.3	(2.9)
Normal claims	8,011.2	7,789.2	(222.0)	7,807.5	(18.3)
Total claims (c)	8,097.9	7,877.7	(220.1)	7,895.6	(17.8)
After partial direct write-offs (d) *	8,081.2	7,854.6	(226.6)	7,875.9	(21.3)
< Percentage of total claims >					(%)
(a) / (c)	1.07	1.12	0.05	1.11	0.01
(b) / (d) *	0.86	0.83	(0.03)	0.86	(0.03)

* Partial direct write-offs have not been implemented.

The figures as they would appear after partial direct write-offs are shown for reference.

Please be cautious this report is an English translation of the Japanese original. Please refer to the Japanese version for more information.