

4. Securities (Non-Consolidated)**【Outstanding Balance】**

(¥ billions)

| | As of Jun.30, | | Increase/ (Decrease) | As of Mar.31, 2022 (B) | (A)–(B) |
|------------|---------------|----------|-------------------------|---------------------------|---------|
| | 2021 | 2022 (A) | | | |
| Securities | 1,424.4 | 1,530.5 | 106.1 | 1,484.7 | 45.7 |

5. Unrealized Gains (Losses) on Securities (Non-Consolidated)

(¥ billions)

| | As of Mar.31, 2022 | | | As of Jun.30, 2022 | | | |
|--|--------------------|------------------|-------------------|--------------------|---------|------------------|-------------------|
| | Net (B) | Unrealized gains | Unrealized losses | Net (A) | (A)–(B) | Unrealized gains | Unrealized losses |
| Unrealized gains (losses) on securities | 80.2 | 100.4 | 20.2 | 56.3 | (23.9) | 87.8 | 31.5 |
| Stocks | 93.0 | 93.2 | 0.2 | 81.5 | (11.4) | 81.7 | 0.2 |
| Bonds | (10.3) | 4.9 | 15.3 | (20.2) | (9.8) | 4.3 | 24.5 |
| Others | (2.3) | 2.2 | 4.6 | (4.9) | (2.6) | 1.7 | 6.7 |
| Nikkei stock average (¥) | | | 27,821 | 26,393 | | | |
| New 10-year Japanese government bond yield (%) | | | 0.210 | 0.225 | | | |

6. Claims based on the Banking Act and the Act on Emergency Measures for Revitalizing Financial Functions (Non-Consolidated)

(¥ billions)

| | As of Jun.30, | | Increase/ (Decrease) | As of Mar.31, 2022 (B) | (A)–(B) |
|---------------------------------------|---------------|----------|-------------------------|---------------------------|---------|
| | 2021 | 2022 (A) | | | |
| Bankrupt and quasi-bankrupt claims | 26.5 | 30.9 | 4.4 | 29.2 | 1.6 |
| Doubtful claims | 35.1 | 34.8 | (0.2) | 35.3 | (0.4) |
| Substandard claims | 10.6 | 13.9 | 3.2 | 14.0 | (0.1) |
| Loans overdue for more than 3 months | 0.5 | 0.1 | (0.4) | 0.3 | (0.2) |
| Restructured loans | 10.1 | 13.7 | 3.6 | 13.7 | 0.0 |
| Total (a) | 72.3 | 79.7 | 7.4 | 78.6 | 1.0 |
| After partial direct write-offs (b) * | 57.4 | 63.5 | 6.0 | 63.9 | (0.3) |
| Normal claims | 7,579.9 | 7,683.0 | 103.1 | 7,509.1 | 173.9 |
| Total claims (c) | 7,652.2 | 7,762.7 | 110.5 | 7,587.7 | 174.9 |
| After partial direct write-offs (d) * | 7,637.3 | 7,746.5 | 109.1 | 7,573.0 | 173.5 |
| < Percentage of total claims > | | | | | (%) |
| (a) / (c) | 0.94 | 1.02 | 0.08 | 1.03 | (0.01) |
| (b) / (d) * | 0.75 | 0.82 | 0.07 | 0.84 | (0.02) |

*Partial direct write-offs have not been implemented. The figures as they would appear after partial direct write-offs are shown for reference.

Please be cautious this report is an English translation of the Japanese original. Please refer to the Japanese version for more information.